





Co-funded by the European Union

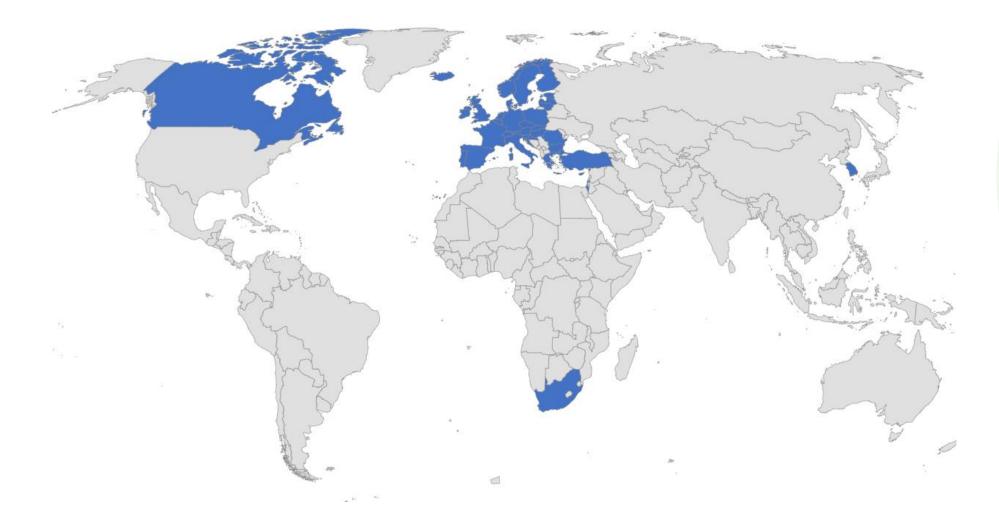
European Partnership on Innovative SMEs / Eurostars - Call 5

Webinar for applicants

13 July 2023

Eurostars is part of the European Partnership on Innovative SMEs.

The partnership is co-funded by <u>37 Eureka Countries</u> and the <u>European Union</u>, through Horizon Europe.



Topics covered:

- Submission dates.
- What type of projects does Eurostars fund?
- Who can participate?
- Eligibility criteria and funding.
- Legal and financial viability check.
- Application form (short overview).
- Evaluation process and results.
- Submission platform.



Eurostars-3 projects are...



...collaborative and international (at least two partners from two different countries). ...in any technological and market areas.

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...market-driven: they must lead to a new product, process or service that can be rapidly commercialised.*

*In case of biotechnology, biomedical or medical projects, clinical trials must start rapidly after the end of the project.

Eurostars-3 projects have...

...an average total cost of 1.4M EUR

...on average 3 to 4 participants

Who can participate in Eurostars-3?

All types of organisations: SMEs, large companies, research institutes, universities etc.

Organisations based in Eurostars countries

AND

Organisations not based in Eurostars countries (but on a self-funding basis)

37 Eurostars countries:

Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Norway, Poland, Portugal, Republic of Korea, Romania, Singapore, Slovakia, Slovenia, South Africa, Spain, Sweden, Switzerland, Türkiye and the United Kingdom.

Projects must meet 7 eligibility criteria



1. The project is led by an **innovative SME** from a Eurostars country.

You are an innovative SME if you:

- 1. comply with the SME definition as laid out in <u>EU Recommendation 2003/361</u>
- 2. have the **ambition** to collaborate on R&D and innovation with international partners, to develop innovation that can be rapidly commercialised.

To be considered as "innovative," an SME does not need a proven track record of R&D activities.



These ceilings apply to the figures for individual firms only. A firm that is part of a larger group may need to include staff headcount/turnover/balance sheet data from that group too. Check the user guide to the SME definition: <u>https://ec.europa.eu/docsroom/documents/42921</u>

Projects must meet 7 eligibility criteria



1. The project is led by an **innovative SME** from a Eurostars country.



2. The consortium includes at least two entities that are independent of one another.



3. The project consortium is composed of entities from at least two Eurostars countries with at least one organisation coming from an EU or Horizon Europe Associated Country.*
*All Eurostars countries are EU member states or associated to HE except for Canada, Republic of Korea, Singapore, South Africa, Switzerland, and the United Kingdom.



 The budget of the SMEs from Eurostars countries (excluding subcontracting) must be at least 50% of the total project budget.



5. No single participant or country is responsible for more than **70%** of the total project budget.

6. The project duration is 36 months or less.

7. The project has an exclusively civilian purpose* *This does not rule out the participation of military partners or the development of 'dual-use' technologies, provided that the project itself has a clear focus on civil applications.

Remember:

✓ Your answer to question 13 on civilian purpose is used to check the eligibility of your application! Make sure you provide the correct answer.



 ✓ Your project application must comply with all eligibility criteria from when you submit until you sign your consortium agreement (approximately five to six months later). During the evaluation process, you must inform us of any new information that may affect your eligibility.

Who can receive Eurostars funding?

Organisations based in Eurostars countries can receive Eurostars funding.

Important note:

Each partner receives funds from their own national funding body who have independent rules on:

- organisations that can be funded,
- activities that can be funded,
- funding rates and thresholds.

Eurostars funding will not cover all your project costs. You must be able to fund the remaining costs yourself.

Before applying, each project partner should check the funding rules in their country on our website and contact their national funding body for more information.*

*For call 5, no Eurostars funding is available for organisations based in Bulgaria, Greece, Israel, Lithuania and Slovenia. Check with your NFB if funding is available in your country and your national funding rules.

Organisations not based in Eurostars countries self-fund their participation (self-funding declaration to be provided).

The legal and financial viability check

If one or more of the organisations in your consortium do not pass the legal and financial viability check, your project application will be rejected.

All project partners are checked by their national funding body

- The organisation has provided a valid commitment and signature form as part of the application.
- The organisation who declared itself an SME complies with the EU definition of SME.
- The organisation is a legal entity in the host country.
- The organisation has not been convicted for fraudulent behaviour.
- If the organisation is located in the European Union or the European Economic Area, it is not an undertaking in difficulty based on article 2, no 18 of COMMISSION REGULATION (EU) No 651/2014 of June 2014; or if located elsewhere it is not in a difficult financial situation rendering it ineligible for funding according to national regulations.
- The organisation is compliant with the national rules to receive Eurostars public funding. Should it not be compliant, the NFB will inform the organisation and request a self-funding declaration by a deadline.
- The organisation has the financial capacity to support their part of the project costs. The assessment of the financial capacity is based on national criteria established by each NFB.

Application form



5 sections, including a partner-specific section.



Mandatory annexes: SME declaration and commitment & signature form.



Possibility to upload a Gantt chart and a technical annex.



Questions on SDGrelated impact and integration of gender dimension into your scientific method.

If you are not familiar with...



Sustainable development goals

Useful resources:

- Goals, targets and indicators: <u>https://sdgs.un.org/goals</u>
- 2019 UN Global Compact "Framework for Breakthrough Impact on the SDGs through Innovation"
- Project Breakthrough <u>https://breakthrough.unglobalcompact.org/</u> (how technologies can impact the SDGs, field-specific examples)



Gender dimension (= sex, gender and intersectional analysis) as part of your scientific method

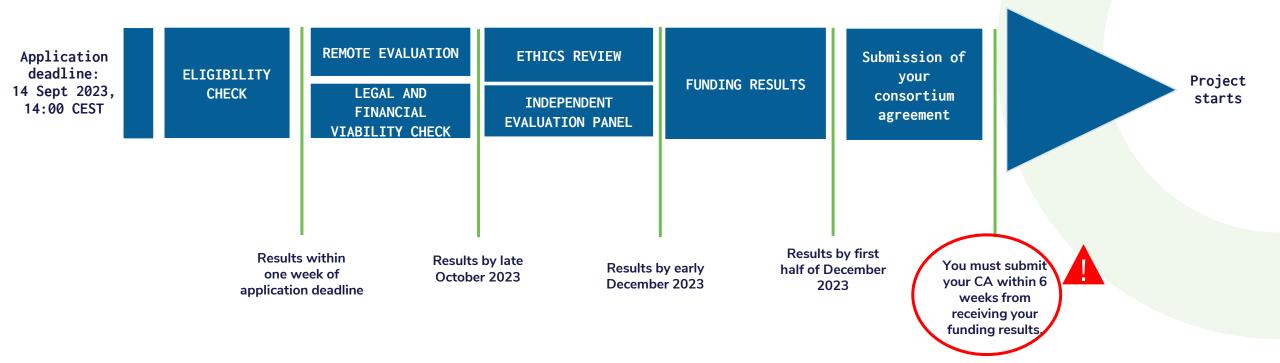
Resources:

- Report "<u>Gendered Innovations 2</u>" General methods and field-specific methods + series of case studies on how to integrate gender dimension.
- Website <u>Gendered innovation</u>

Recommendations

- A Word version of the application can be found on <u>Eureka's website</u>. However, you can only apply by submitting the **online application form**, which you must complete on the Eureka Project Management Platform.
- Work on your online application since an early stage, do not wait until the last few days before the submission deadline. Allow yourself plenty of time to familiarize yourself with the platform.
- Allow enough time for a response if you require (technical) assistance.

The evaluation process (3 months)



Redress requests

If your application was rejected and you believe this was due to a **procedural** mistake during the eligibility check, the legal and financial viability check or evaluation, you can submit a redress request.

Redress requests are accepted only when sent by registered mail. Redress requests sent by other means will be rejected.

If you plan to send a redress request, please inform the Eureka Secretariat by sending an email to <u>applications@eurostars-eureka.eu</u>.

How to apply

Submit your application through the Eureka Project Management Platform

www.myeurekaproject.org

Eureka Project Management Platform

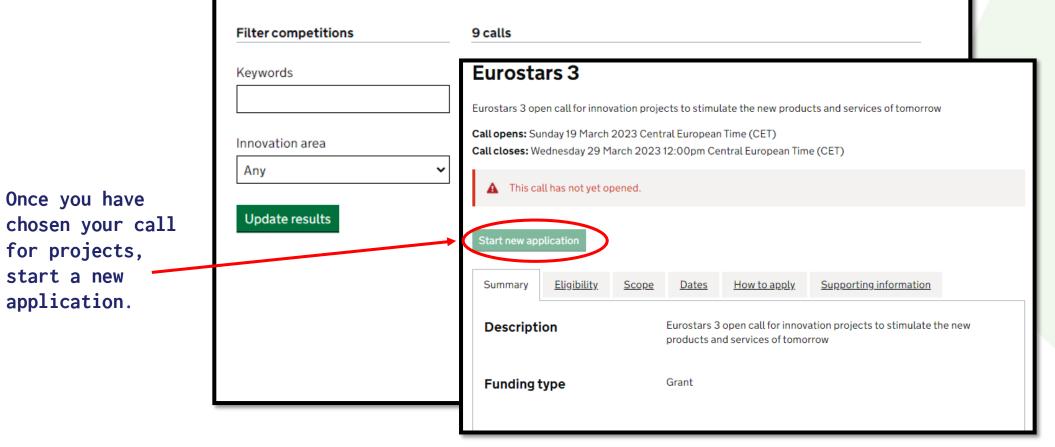


Click here to see the upcoming _____ call. I don't have a Eureka Project Management Platform account Please create a new account by responding to an open call on our Competitions Listings page I want to create a new application Please visit our Competitions Listings page

Sign in with Eureka

Innovation calls

Eureka



Only the leading SME can start an application, thus the leading SME must register first.

The other partners must be invited by the leading SME.

	Start new application Choose your organisation type
	This is the organisation that will lead the application.
	Large company Large company
	Research Institute Research Institute
	University University
	Other Other
	Innovative SME An Innovative SME
	Association An Association
1	

	Untitled application Application overview	
	Application number: 81 Call: Performance Test Open Call 12:00pm 01 April 2023 Central European Time (CET)	
	Application progress	
	Project details	Check eligibility
Project partners can be invited	Please provide information about your project. Application team	/ Incomplete
here.	Application details What do you want to do?	Incomplete
	Why do you want to do it? How will you make money?	Incomplete

Untitled application Application team

These are the organisations that will work together on the project. You can invite people from these organisations to help you with the application. They can invite other people from their own organisation.

(Main)

Organisation details

The main partner can add a partner
organisation to the consortium. They
will receive an email inviting them to register to the platform.

Туре	Address	Co	Country	
Innovative SME		BE	BEL - Flemish Region	
Phone number	Year o 2019	of Registration		
Organisation participants	Email		Untitled application Add a partner organisation	Т
Add person to			You must invite one person from the organisation. Organisation name	
Add a partner organisation			Person's full name Email	
			Invite partner organisation Cancel	

Untitled application Application team

These are the organisations that will work together on the project. You can invite people from these organisations to help you with the application. They can invite other people from their own organisation.



Organisation details

Type Innovative SME	Address		Country BEL - Flemish Region		the main partner the organisation	can a
Phone number		Year of Registr	ration			
Organisation participants		2010				
Full name	Email			Main applicant		
Add person to						
Add a partner organisation		Full name	Email		Invite to application	Remove

You can add a person to a participating organisation. They will receive an email inviting them to register to the platform.

Anyone from the specific organisation or the main partner can add a new person to the organisation. The main partner can assign questions to any other partner to complete.

One section is partner-specific and cannot be completed by the main partner.

Application overview

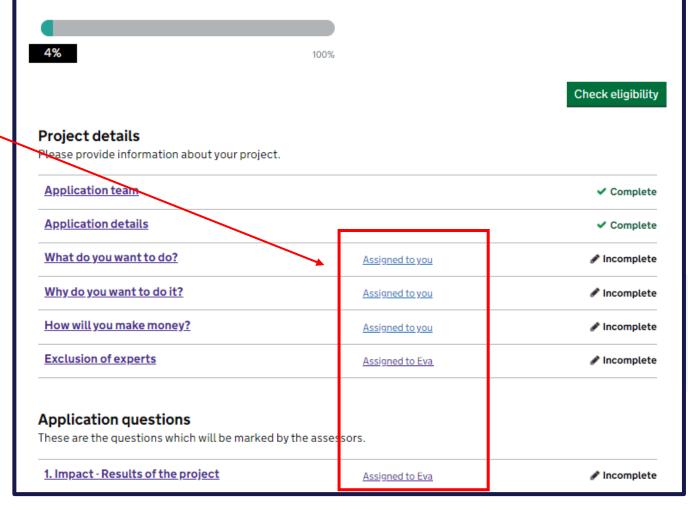
Application number: 1255 Call:

Eurostars 3 - Call 2

Application deadline:

02:00pm 24 March 2022 Central European Time (CET)

Application progress



Untitled application Impact - Results of the project

1. Impact - Results of the project

Describe individually each product, process and service that will be developed by the project, starting with the main results of the project.

What should I include in the results of the project section?

There are tips in the platform about how to answer each question. However, always keep next to you a copy of the guidelines on how to complete an application as they contain further instructions.

Words remaining: 450				
Mark as complete				
	Кеер	an eye	on	your
	word	count.		

What do you want to do?

This question is assigned to you. Assign to someone else.

Use the green button to save the sections that are not finalised, and 'Mark as complete' every time you finalise a section. You can edit a field even if you have already marked it as complete.

Only the main partner can review and mark a section as complete.

Application evention What do you want to do? What should I include in the what do you want to do section? I would like to... Mark as complete Save and return to application overview

	ew	
Application number:		
255		
Call: Surostars 3 - Call 2		
opplication deadline:		
2:00pm 24 March 2022 Central European Time (CET)		
Application progress		
4%	100%	
		Check eligibili
Project details		
lease provide information about your project.		
Application team		✓ Complet
Application details		
<u>Application details</u>		🗸 Complet
	Assigned to you	
What do you want to do?	Assigned to you Assigned to you	₽ Incomplet
What do you want to do? Why do you want to do it?		Incomplet
Application details What do you want to do? Why do you want to do it? How will you make money? Exclusion of experts	Assigned to you	Incomplet Incomplet Incomplet
What do you want to do? Why do you want to do it? How will you make money?	Assigned to you Assigned to you	Incomplet Incomplet Incomplet
What do you want to do? Why do you want to do it? How will you make money? Exclusion of experts Application questions	Assigned to you Assigned to you Assigned to you Assigned to Eva	Incomplet Incomplet Incomplet
What do you want to do? Why do you want to do it? How will you make money?	Assigned to you Assigned to you Assigned to you Assigned to Eva	Complete Com

	Edit this work package
	Work package name
Eurostars Application Opened	Work package summary
Work packages	
Please add and complete the information about your work packages.	Work package start time(Month)
Work package for testing purposesAssigned to youRemove	Work package duration(Months)
+ Add work package	Work package milestones and outcomes
Only the main partner can create (or remove) a work package. Once created, the work package can be assigned to another project partner.	Work package tasks

Eurostars Application Opened Your project finances

Finances

Only members from your organisation will be able to see a breakdown of your finances.

Please complete your project finances.

```
partner.
Your project costs
                                         Provide the project costs for 'Terrasen'
Your financial information
                                         Only your organisation can see this level of detail. All members of your organisation can access and edit your project
                                         finances.
Your funding
                                                                                                                                      Sub
                                         Work
                                                                                                                       Other contracting
                                                           Person
                                                                    Personnel
                                                                                 Overhead
                                                                                               Travel
                                                                                                         Materials
                                                                                                                                                Total
                                         Package
                                                          Months
                                                                     costs(€)
                                                                                       (€)
                                                                                                  (€)
                                                                                                              (€)
                                                                                                                         (€)
                                                                                                                                       (€)
                                                                                                                                                 (€)
                                         WP1/Work
                                         package for
                                         testing
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                                                                            0
                                                                                                                0
                                                                                                                                                   0
                                         purposes
                                                             0.0
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                                                                                         0
                                                                                                                0
                                                                                                                                        0
                                                                                                                                                  0
                                         Total
```

1. Each project partner must complete their own cost per each Work Package.

2. This is possible only after the main partner has marked the Work Package as complete. 3. Every time a work package is edited, 'Your project costs' must again be completed by each

Eurostars Application Opened Your project finances

() Only members from your organisation will be able to see a breakdown of your finances.

Please complete your project finances.

Your project costs

Your financial information

Your funding

In the partner-specific section each partner provides financial information for up to two financial years; if you are a start-up, provide estimates.

If required by your NFB, you must upload a financial annex. Check with your NFB what should be included in the financial annex.

Your financial information

Financial overview

1 This information is mandatory for all organisations that are NOT 100% public funded.

Details relating to your organisation finances.

Section	Financial year 1	Financial year 2
Start date of the financial report	Month Year MM YYYY	Month Year MM YYYY
End date of financial report	Month Year MM YYYY	Month Year MM YYYY
Date the financial report was submitted to national authorities	Month Year MM YYYY	Month Year MM YYYY
Headcount (number of people)		
Number of FTEs		
Number of FTEs dedicated to R&D		
Annual turnover (in euros)		
Annual turnover dedicated to R&D (in euros)		
Balance sheet total (in euros)		

Your financial information	Eurostars Application Opened Your project finances	
Please complete your project finances. Your project costs Your financial information	Finances	
Your project costs Inco Your financial information Inco	 Only members from your organisation will be able to see a breakdown of your finances. 	
Your financial information	Please complete your project finances.	
	Your project costs	🖋 Incomplete
Your funding	Your financial information	🖋 Incomplete
	Your funding	🖋 Incomplete

If you do not request Eurostars funding, you can upload a self-funding declaration in the application form.

Declarations

Commitment and signature

SME declaration

Eurostars Application Opened SME declaration

SME declaration

Please complete and submit the SME declaration.

Download the SME declaration template

test-sme-declaration-form.pdf

Upload your completed SME declaration Your upload must be no larger than 10MB

What is a SME declaration?

No file currently uploaded.

Upload

Each organisation in your consortium must upload a Commitment and Signature form.

SMEs in your consortium must also upload an SME declaration. Please note: the SME declaration is used to verify your SME status; make sure you complete it in line with the SME definition as laid out in EU Recommendation 2003/361.

These documents are confidential and cannot be seen by the other partners.

Eurostars Application Opened **Commitment and signature**

Commitment and signature

Please complete and submit the Commitment and signature form.

Download the Commitment and signature form template

test-commitment-signature-form.pdf

Upload your completed Commitment and signature form Your upload must be no larger than 10MB

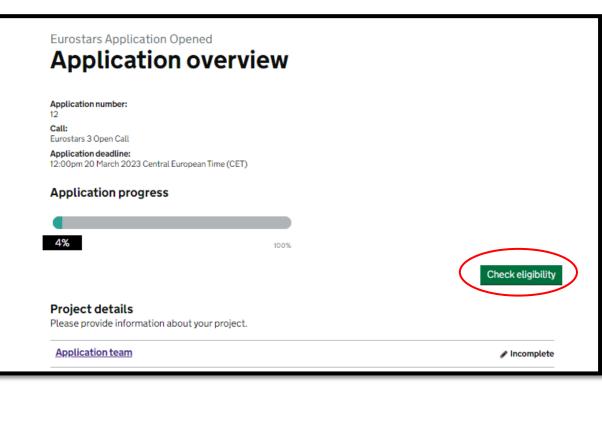
What is a Commitment and signature form?

No file currently uploaded.

Upload

You can run an automatic check to check the eligibility of your project application.

Please note: the platform allows you to submit even if one or more criteria are not fulfilled.



Eurostars 3 Open Call **Eligibility criteria**

The following is the eligibility criteria for call Eurostars 3 Open Call.	
You must satisfy all of these conditions to be eligible for this call.	
Budget: At least 50% of the total budget for SMEs from Eurostars countries (excluding subcontracting).	X Ineligible
Consortium leader: from a Eurostars country.	✓ Eligible
Civilian applications: project has an exclusive focus on civil purpose.	✓ Eligible
Budget: No single country is responsible for more than 70% of the budget.	✓ Eligible
Consortium: at least two Eurostars countries involved.	✓ Eligible
Consortium: at least two independent entities.	✓ Eligible
Consortium leader: Innovative SME.	✓ Eligible
Duration: the project duration is a maximum of 36 months or fewer.	✓ Eligible

All fields must be marked as "complete" for you to be able to submit.

Application overview

Application number: 1255 Call:

Eurostars 3 - Call 2

Application deadline: 02:00pm 24 March 2022 Central European Time (CET)

Application progress

4%

100%

Check eligibility

Project details Please provide information about your project. Application team Complete Application details Complete What do you want to do? Incomplete Assigned to you Why do you want to do it? Assigned to you Incomplete How will you make money? Incomplete Assigned to you Exclusion of experts Assigned to Eva Incomplete **Application questions** These are the questions which will be marked by the assessors. 1. Impact - Results of the project Assigned to Eva Incomplete

You will not be able to make change Submit application	ges to your application or resubmit after this point.	Make sure all the information in the form is correct before submitting your application. Changes to the form will not be allowed after your application has been submitted. Only the main partner can submit the application.
	Declarations	Open all
	Commitment and signat	ture
	SME declaration	✓ Complete +
You will n	your final chance to make changes to the application. to be able to access the application after this point. Are you sure you want to submit? ant to submit my application <u>Cancel</u> You will not be able to m <u>Submit application</u>	nake changes to your application or resubmit after this point.

Eurostars Application Overview Test Application status

Application submitted

Application number: 13 Your application for the competition 'Eurostars 3 Open Call' was submitted on 20 Apr 2021 at 3:32pm Central European Time (CET)

View application Print application

What happens next?

Assessment process

Once the call submission deadline is reached your application will be sent for assessment. This is subject to the fulfilment of the eligibility criteria. The evaluation process follows these steps:

- All eligible applications will be assessed by at least 3 independent experts selected from the Eureka Expert
 Database. The evaluators will score each question and provide feedback to justify those scores
- The Legal and Financial Viability Check is performed by the National Funding Bodies on a participant basis to
 determine whether every consortium partner is eligible for funding. This Legal and Financial Check is performed in
 parallel to the technical evaluation.
- During this step, the National Funding Bodies maybe require additional information to their national applicants. Please check your email regularly.
- The Independent Evaluation Panel will evaluate the proposals and establish a Ranking List that will determine which
 projects are recommended for funding.
- The Ethics Panel does not give scores to projects, but elaborate an Ethics Report that might require you to submit
 additional documentation before or during the implementation of the project to ensure that you comply with the
 ethics standards set up under Horizon Europe.

The main partner will receive an email to confirm that the application has been successfully submitted.

All partners may view or print the submitted application at any time. You can access your application at any time by opening your dashboard.

UREKA	Project Management Platform Dashboard Profile Sign out
Applications	
Applications in progress	
Eurostars Application In Ass Application number: 30 Call: Eurostars 3 In Assessment Ca	Awaiting assessment submitted
Untitled application (start h Application number: 80 Call: Performance Test Open Call	nere) 710 days left 0% complete Deadline 1 Apr 2023

What if my application has a mistake?

You cannot edit your application after you have submitted it. You can **only** edit the following information (phone number, email address, and details of the contact person).

If, after having submitted your application, you realise that you made a mistake, only if you are within the application deadline you can submit a new application.

Note however: you cannot participate in a call with two versions of the same applications. If you intend to submit a new version, you must immediately inform Eureka; Eureka will withdraw the incorrect version of your application. To inform Eureka, email <u>applications@eurostars-eureka.eu</u>.

Please note: You will need to copy-paste manually the information from one application to the other.

Can I submit a previous application that was not successful?

Yes. However, if you would like to reapply with a previous application, you still need to start a new application (you need to manually copy-paste the information from the previous application to the new one).

Contacts

Eureka Secretariat (ESE): <u>applications@eurostars-eureka.eu</u>

National project coordinators: contact form on Eureka's website

Guidelines

https://www.eurekanetwork.org/programmes/eurostars/guidelines









Co-funded by the European Union

Thank you for your attention!



Eureka Network www.eurekanetwork.org